



## NOTICE AND AGENDA OF ANNUAL MEETING OF STOCKHOLDERS

### ABOITIZ EQUITY VENTURES, INC.

Aboitiz Corporate Center  
Gov. Manuel A. Cuenco Avenue  
Kasambagan, Cebu City 6000, Philippines

NOTICE is hereby given that the Annual Meeting of the Stockholders of ABOITIZ EQUITY VENTURES, INC. will be held on May 16, 2011 at 4:00 pm at Sta. Maria One and Two, Radisson Blu Hotel, Serging Osmeña Boulevard corner Juan Luna Avenue, Cebu City.

The Agenda of the meeting is as follows:

1. Call to Order
2. Proof of Notice of Meeting
3. Determination of Quorum
4. Reading and Approval of the Minutes of the Previous Stockholders' Meeting held last May 17, 2010
5. Presentation of the President's Report
6. Approval of the 2010 Annual Report and Financial Statements
7. Delegation of the Authority to Elect the Company's External Auditors for 2011 to the Board of Directors and/or the Board Audit Committee
8. Ratification of the Acts, Resolutions and Proceedings of the Board of Directors, Corporate Officers and Management in 2010 up to May 16, 2011
9. Approval of the Directors' Compensation and Per Diem for 2011
10. Election of the Members of the Board of Directors
11. Other Business
12. Adjournment

Only stockholders of record at the close of business on March 31, 2011 are entitled to notice and to vote at this meeting. Registration will start at 2:00 p.m. and will end at 4:00 p.m. Kindly present any proof of identification, such as driver's license, passport, company I.D. or SSS/GSIS I.D. Aside from personal identification, representatives of corporate stockholders and other entities should also present a duly sworn Secretary's Certificate or a similar document showing his or her authority to represent the corporation or entity.

Should you be unable to attend the meeting, you may want to execute a proxy in favor of a representative. In accordance with the amended By-Laws of the Corporation, proxies must be presented to the Secretary for inspection, validation and record at least seven (7) days prior to the opening of the Stockholders' Meeting. We enclose a proxy form for your convenience.

For those unable to attend the Stockholders' Meeting in Cebu, a Stockholders' Briefing will be conducted in Manila on May 18, 2011, 4:00 p.m., at the Main Lounge, Manila Polo Club, McKinley Road, Forbes Park, Makati City.

For the Board of Directors.

A handwritten signature in black ink, appearing to read "M. Jasmine S. Oporto".

**M. JASMINE S. OPORTO**  
Corporate Secretary